

Sales Free Goods

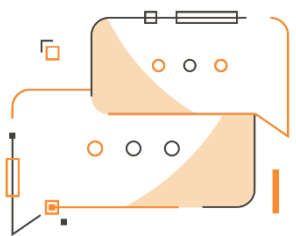
invoicing for free gifts with or without vat recourse in
Microsoft Dynamics 365 Business Central



Sales Free Goods

App for Microsoft Dynamics 365 Business Central

Sales Free Goods allows, through fast setup, to manage the invoicing for free gifts with or without vat recourse. in Microsoft Dynamics 365 Business Central.



Would you like to issue sales invoices for free gifts with VAT recourse? Would you like, on the contrary, to create documents for free gifts by charging VAT to the customer?

How it works

Thanks to Sales Free Goods:

- the system will generate the lines of VAT recourse in the documents after setting the setup parameters
- assigning a specific "source code" free gifts postings, are easily identified
- you can create invoice by getting already posted shipments' lines related to free gifts

Quick Guide

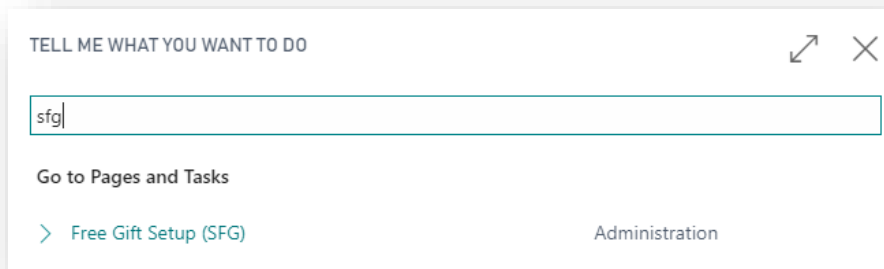
Ready in a few steps:

1. Create the specific setup
2. Create the invoice with or without vat recourse



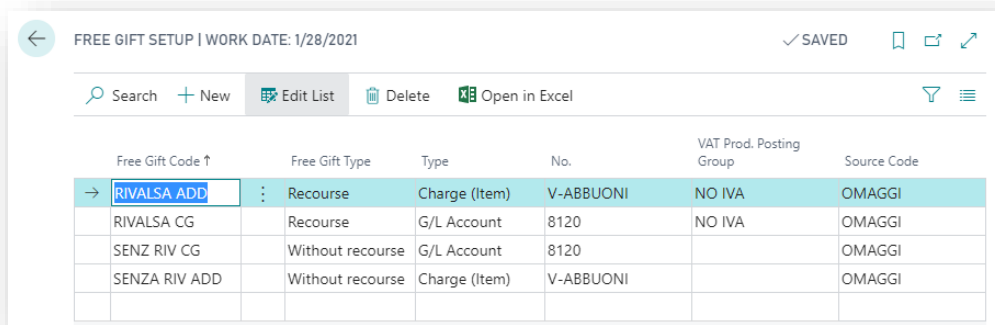
Sales Free Goods - SUMMARY

PreSS ALT + Q and digit "SFG" for a summary of the involved features:



Free Gifts Setup (SFG):

You can define the specific rules on the page Free Gifts Setup (SFG):



Field	Description
Free Gift Code	Specifies the code that identifies this setup line
Free Gift Type	choose between: <ul style="list-style-type: none"> • Recourse • Without recourse
Type	choose between: <ul style="list-style-type: none"> • Charge (Item) • G/L Account
No.	select the Charge (Item) No. or the Account No. according to the option in the field Type
VAT Prod. Posting Group	If the Free Gift Type is Without recourse automatically the field VAT Prod. Posting Group is empty. The VAT Prod. Posting Group will be calculated by the system according to the line item to which it relates If the Free Gift Type is With recourse the system allows the user to choose the VAT Prod. Posting Group (the Group will be with no VAT applied)
Source Code	Code that allows to distinguish the free gifts postings, so that they are easily identifiable.

Free Gifts with VAT recourse

SALES ORDER | WORK DATE: 1/28/2021

1024 · Cannon Group SpA

Process Report Release Posting Prepare Order Request Approval Print/Send Navigate More options

Customer No. 10000 Status Released

Customer Name Cannon Group SpA Reason Code

Contact Sig. Franco Verdi Documents-To Contact No.

Operation Occurred Date 1/28/2021 COMMISSIONS

Posting Date 1/28/2021 Commission Group

Order Date 1/28/2021 Salespersons 0

Requested Delivery Date Exclude from Commission

Operation Type IT-FN-VEN

Type	No.	Description	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	VAT Prod. Posting Group	Line Amount Excl. VAT	Qty. to Assign	Free Gift Code	Qty. to Ship	Tariff No.	Line Discount %
Item	1000	Bicicletta	BLU	2	PZ	4,000.00	IVA20	8,000.00	0	RIVALSA CG			
GrL Account	8120	OMAGGI	BLU	-2		4,000.00	NO IVA	-8,000.00	0				

Subtotal Excl. VAT (EUR) 0.00 Total Excl. VAT (EUR) 0.00

Inv. Discount Amount Excl. VAT (EUR) 0.00 Total VAT (EUR) 1,600.00

Invoice Discount % 0 Total Incl. VAT (EUR) 1,600.00

If you select a Free Gift Type with recourse the VAT Product Posting Group will be different from the source item line, because the line must show the Vat amount

Free Gifts without VAT recourse

SALES ORDER | WORK DATE: 1/28/2021

1025 · Cannon Group SpA

Process Report Release Posting Prepare Order Request Approval Print/Send Navigate More options

Customer No. 10000 Status Released

Customer Name Cannon Group SpA Reason Code

Contact Sig. Franco Verdi Documents-To Contact No.

Operation Occurred Date 1/28/2021 COMMISSIONS

Posting Date 1/28/2021 Commission Group

Order Date 1/28/2021 Salespersons 0

Requested Delivery Date Exclude from Commission

Operation Type IT-FN-VEN

Type	No.	Description	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	VAT Prod. Posting Group	Line Amount Excl. VAT	Qty. to Assign	Free Gift Code	Qty. to Ship	Tariff No.	Line Discount %
Item	1000	Bicicletta	BLU	4	PZ	4,000.00	IVA20	16,000.00	0	SENZA RIV A...			
Charge (Item)	V-ABBUONI	Abbuoni vendite	BLU	-4		4,000.00	IVA20	-16,000.00	-4				

Subtotal Excl. VAT (EUR) 0.00 Total Excl. VAT (EUR) 0.00

Inv. Discount Amount Excl. VAT (EUR) 0.00 Total VAT (EUR) 0.00

Invoice Discount % 0 Total Incl. VAT (EUR) 0.00

If you select a Free Gift Type with recourse the VAT Product Posting Group will be equal to the source item line, because the total must be zero.

Subscription

Some features of the Sales Free Goods app require a subscription.

The subscription can be activated from Subscription control panel or directly from the notification messages that the system proposes, by clicking on the link that allows you to start the subscription wizard

Contact us for more info:

www.eos-solutions.it/en/contact-support.html



www.eos-solutions.it